

**Nursing Professional Development
Competency Assessment: *Moderate Sedation***

Name: _____	Title: _____
Date of Hire: _____	Dept/Site/Service: _____

Directions: Indicate that the provider has "met" each performance criteria/key element by initialing in the appropriate column. Please initial, sign and date at the bottom of the form where indicated.

Competency Assessment Type Key:

1. Regulatory Accreditation
2. High Risk
3. Low Volume
4. Problem Prone
5. New
6. Practice Change
7. Improvement Action Plan

Competency Assessment Method Key:

- a. Continuing Educational Activities
- b. Direct Observation
- c. Knowledge Test
- d. Medical Record Review/Audit
- e. Participation in In-service Training
- f. Participation in Discussion Groups
- g. Peer Review
- h. Return Demonstrations/Skill Review
- i. Simulation

Objective: Evaluate and demonstrate appropriate patient assessment, medication administration, monitoring and interventions during all phases of moderate sedation. Apply knowledge of physiologic changes in patients receiving moderate sedation to render appropriate care and interventions.

Designation: **Orientation** **Annual** **Remedial**

COMPETENCY ASSESSMENT PROCESS

Key Performance Expectations	Type (Code)	Assessment Method (Code)	Satisfactory	Needs Practice
Performs hand hygiene				
Performs PPID				
Ensures the Informed Consent is complete per Standard Practice				
Verifies post procedure escort and transport available				
Ensures Narcan, Romazicon, emergency equipment, code cart, defibrillator, suction apparatus, and oxygen supply systems are readily available				

Reviews H & P including allergies (OSA, pulmonary disease, ASA level ≥ 3 may require anesthesia)		I		
Assess NPO status		I		
Performs Pre-Procedure assessment <ul style="list-style-type: none"> • Vital signs • RASS Score • Pain Level • Level of Consciousness • Activity 		I		
Performs an Airway/Ventilation assessment Risk factors: <ul style="list-style-type: none"> • Small Mouth opening < 3 finger breaths • Visible anterior neck mass • Short thick/non-visible neck • Oxygen saturation < 92% on room air May require an anesthesia consult		I		
Auscultates breath sounds		I		
Establishes/Ensures patient IV access		I		
Applies EKG, pulse oximeter, blood pressure cuff		I		
Oxygen 2L/NC and EtCO ₂		I		
Documents Pre-Procedure Assessments under Procedural Sedation documentation				
Time Out/Universal Protocol per Standard Practice		I		
Ensures all medications are labeled		I		
Administers Medications as ordered, with provider present and after Time Out ; incrementally doses titrated to effect (recognizes when dose may be greater than guidelines or if dose has not peaked yet)		I		
Monitors and documents VS, RASS/LOC, pain, ECG rhythm, EtCO ₂ , continuous SpO ₂ every 5 minutes		I		
Recognizes and alerts LIP of patients with abnormal EtCO ₂ , decreased SpO ₂ levels, airway obstruction or significant clinical change in patients' vital signs, or status		I		
Recognizes abnormal EtCO ₂ and decreased SpO ₂ levels signs, signs & symptoms of respiratory depression, air obstruction and responds appropriately <ul style="list-style-type: none"> • Stimulates patient • Open airway head tilt, chin lift, jaw thrust • Insert oral or nasal airway Increase supplemental oxygen Use Bag-Mask-Valve		I		

FOLLOW-UP	Ask LIP to STOP the procedure if significant clinical deterioration present		I		
	Administers reversal agents as ordered (Narcan for opiates 0.4 mg in 10 ml syringe +9 ml NS - 40mcg/ml, may repeat max 10 mg; Romazicon for Benzodiazepines 0.2 mg over 15 sec max 3mg/hr)		I		
	Documents all interventions and patient responses to those interventions		I		
	Describe post-procedure monitoring and discharge criteria/process: <ul style="list-style-type: none"> • Monitor and document vital signs, ECG rhythm, SPO2, RASS, pain, Sedation Recovery Score every 10 minutes for a minimum of 30 minutes • If Narcan or Romazicon was administered, the patient must be monitored for at least 2 hours following the last dose. 		I		
	Discharge Criteria/Process <ul style="list-style-type: none"> • Recovery Score \geq 11 OR back to pre-procedure baseline assessment • Obtain discharge VS and temp • Discharge the patient per provider's order • Provide discharge instructions, education to patient and family/escort as directed by provider 				

Action Plan for Remediation:

Associate's Name: _____ Signature: _____

Evaluator's Name: _____ Signature: _____

Date: _____

MWHC Policy: Moderate Sedation

C. Guidelines for the dosage of common pharmacological agents used at MedStar Hospitals will be provided per institution:
MWHC Medication Guidelines for Moderate Sedation

Agent	Onset	Peak	Duration	Antagonist	Half-life	Usual Dose	Notes
BENZODIAZEPINES							
Midazolam (Versed)	IV: 1-5 min.	IV: 2 min.	IV: 20-40 min.	Flumazenil	1-4 hrs.	0.5mg-2mg over 2 min. May repeat 1/2 dose q5 min. (Do NOT exceed 2.5 mg as initial dose or 1.5 mg initially in elderly) Max 5mg	Give slowly. May repeat q5 min. w/ 0.5mg; can be given by infusion. Elderly may exhibit paradoxical excitement. Decrease dose by 30% if patient is taking other narcotics or CNS depressants.
OPIOIDS (Narcotics)							
Fentanyl (Sublimaze)	IV: 1-3 min.	IV: 5-15 min.	IV: 30-60 min.	Naloxone	2-4 hrs.	25-100mcg Max 100mcg	May repeat 25mcg q5min. Give slowly to prevent chest wall rigidity. Apnea may occur.
Meperidine (Demerol)	IV: 2-5 min.	IV: 5-35 min.	2-4 hrs.	Naloxone	2.5-4 hrs.	25-50 mg IV over 2 min. Max 150 mg	May repeat 10-15 mg q15 min. Use with caution in patients with liver, renal disease. Do not use in patients taking MAO inhibitors.
ANTAGONISTS							
Naloxone	IV: 1-2 mins.	6-10 min.	30-120 min.	N/A	60-90 min.	0.4-2 mg IV May titrate for reversal (add 0.4 mg in 10 ml syringe: give 1 ml= 0.04mg)	May repeat q1 min to max of 10 mg. Observe for re-sedation. May not reverse CV effects. May cause non-cardiogenic pulmonary edema.
Flumazenil (Romazicon)	1-3 min.	6-10 min.	1 hr.	N/A	40-80 min.	0.2 mg IV over 15 sec. Max 3 mg/hr. May repeat q1 min to max 1 mg.	Observe for re-sedation. Use with caution in patients with a history of benzodiazepine abuse or seizures.

Nursing Moderate (Procedural) Sedation Documentation in MedConnect

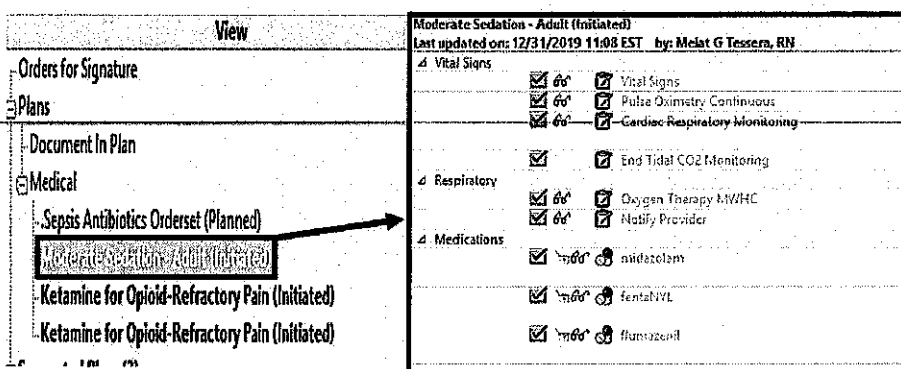
Items remaining on paper:

Note: Some documentations will remain on paper until further notice.

1. Procedure Consent
2. Procedure Verification Check list
3. Provider(s) Procedure paper works such as pre-procedure assessments

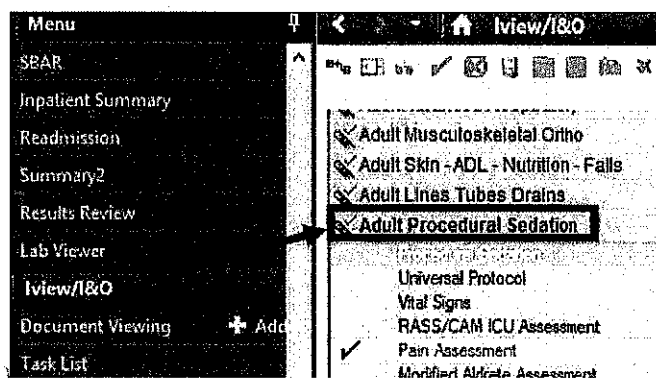
Obtain and Review/ Initiate Moderate Sedation orderset:

- ❖ Moderate Sedation orderset must be obtained prior to proceeding with the procedure
- ❖ Review orderset to ensure that the order is complete
- ❖ Initiate Moderate Sedation orderset



Moderate Sedation Nursing Documentations workflow:

1. Verify that the patient is attached to appropriate BMDI devices such as monitor, ECTO₂ and IV pump(s) and validate that data is flowing into iAware from the devices attached to the patient
2. Set the Vital Signs time interval on the monitor to required frequency such as q3min if patient doesn't have an arterial line.
3. Open patient's chart to iView/I&O → Select "Adult Procedural Sedation" Band



4. Document appropriate sections related to the procedure as well as assessments, including Pain, RASS, VS, LOC, Extremity movement and Recovery Score Pre-Procedure
 - ❖ **Note:** Assessments documented in the *Adult ICU System Assessment Band* will flow over and display in *Adult Procedural Sedation* as well
5. Change iView flowsheet time interval as needed

Item	Actual
Procedure Location	Q0 sec
Procedure Start Time	Q1 min
Procedure Stop Time	Q1 min
Procedure Provider	Q3 min
Procedure	Q3 min
Procedure Comments	Q5 min
RI Start Time	Q10 min
RI Stop Time	Q15 min
Sedation Type	Q15 min
Sedation Start Time	Q15 min
Sedation Stop Time	Q15 min
Sedation Provider	Q1 hr
Procedure Consent Signed	Q2 hr
Sedation Consent Signed	Q4 hr
H&P Completed	Q8 hr
Procedural Sedation Orders Initiated	Q12 hr
Patient Report Pain Difficulty Establishing Airway	Q24 hr
Always Reconciled Completed	Q48 hr
Patients Passed	Q72 hr
Sedation Recovery Met	Q120 hr
Universal Protocol	
Universal Protocol Out Checklist	
View Page	

6. During Procedure:

- ❖ Document assessments and Vital Signs per hospital policy and Provider order
- ❖ Manually document the increment amount of medication (s) administered in **Procedural Sedation DRIP Med Admin, Procedural Sedation BOLUS Med Admin or/and Procedural Sedation Reversal/Other Agents** section

The screenshot shows the 'Adult Procedural Sedation' menu with the following options:

- General/Outpatient
- Involving Urinary Catheter
- Interventions/Events
- Procedural Sedation BOLUS Med Admin
- Procedural Sedation Reversal/Other Agents

The 'iView' flowsheet shows the following sections:

- Procedural Sedation BOLUS Med Admin
- Procedural Sedation Reversal/Other Agents
- Procedural Sedation DRIP Med Admin
- Procedural Sedation DRIP Rate
- Procedural Sedation BOLUS Med Admin
- Procedural Sedation BOLUS Data
- Procedural Sedation Reversal/Other Agents Data

7. Post- Procedure:

- ❖ Complete Post-Op documentations per hospital policy and Provider order
- ❖ Document (reconcile) the total amount of medication administered during procedure:
 - ✓ On the eMAR following PPID/PMID Policy such as Bolus and Reversal agent administration
 - ✓ Verify and Sign any IV drip rate change(s) in iAware

Note: Medication documented under *Procedural Sedation DRIP Med Admin, Procedural Sedation BOLUS Med Admin* and/or *Procedural Sedation Reversal/Other Agents* sections of *Moderate Sedation* will not flow over to the MAR. **All medications administration MUST be reconciled on the MAR following the PPID/PMID policy/procedure.**